

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Bill Johnson

Status: Member State/District: OH06

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2018

Filing Date: 05/2/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

"Raising Fathers" published by Kindle Direct and CreateSpace [IP] Columbia Beneficial IRA ⇒ SP \$15,001 - \$50,000 Tax-Deferred Columbia Global Opportunities [MF] Columbia Funds Investment Account ⇒ DC \$15,001 - \$50,000 Capital Gains, Dividends \$2,500 Description: Name change from "Columbia Diversified Equity Income" to "Columbia Large Cap Value" in January 2018. Ticker symbol rema the same: INDZX Columbia Roth IRA ⇒ SP \$15,001 - \$50,000 Tax-Deferred Columbia Global Opportunities [MF] Columbia Traditional IRA ⇒ SP \$15,001 - \$50,000 Tax-Deferred V Columbia Global Opportunities [MF]	Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Columbia Global Opportunities [MF] Columbia Funds Investment Account ⇒ DC \$15,001 - \$50,000 Capital Gains, \$1,001 - \$1,001 - \$1,001 - \$1,001 - \$1,001 - \$1,001 - \$1,001 - \$1,001 - \$1,001 - \$1,000 Interest \$1 - \$200	• •		Undetermined	Royalties	\$201 - \$1,000	
Columbia Large Cap Value [MF] Dividends \$2,500 DESCRIPTION: Name change from "Columbia Diversified Equity Income" to "Columbia Large Cap Value" in January 2018. Ticker symbol remathe same: INDZX Columbia Roth IRA \$\Rightarrow\$ SP \$15,001 - \$50,000 Tax-Deferred Columbia Global Opportunities [MF] Columbia Traditional IRA \$\Rightarrow\$ SP \$15,001 - \$50,000 Tax-Deferred Value" in January 2018. Ticker symbol remathers are columbia Global Opportunities [MF]		SP	\$15,001 - \$50,000	Tax-Deferred		<u> </u>
the same: INDZX Columbia Roth IRA ⇒ Columbia Global Opportunities [MF] Columbia Traditional IRA ⇒ Columbia Global Opportunities [MF] SP \$15,001 - \$50,000 Tax-Deferred Columbia Global Opportunities [MF] JP Morgan Chase Accounts [BA] \$1,001 - \$15,000 Interest		DC	\$15,001 - \$50,000		' /	$\overline{\vee}$
Columbia Global Opportunities [MF] Columbia Traditional IRA ⇒ SP \$15,001 - \$50,000 Tax-Deferred Columbia Global Opportunities [MF] JP Morgan Chase Accounts [BA] \$1,001 - \$15,000 Interest \$1 - \$200 □	•	y Income" t	to "Columbia Large Ca	np Value" in January 2	018. Ticker symb	ol remains
Columbia Global Opportunities [MF] JP Morgan Chase Accounts [BA] \$1,001 - \$15,000 Interest \$1 - \$200		SP	\$15,001 - \$50,000	Tax-Deferred		\checkmark
		SP	\$15,001 - \$50,000	Tax-Deferred		<u>~</u>
MAY Federal Condition Assessment [DA]	JP Morgan Chase Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
\$100,001 - Interest \$1 - \$200 \$250,000	MAX Federal Credit Union Accounts [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
MetLife TCA Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	
Non-IRA Brokerage Accounts ⇒ Clearbridge Large Cap Growth [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	~
Non-IRA Brokerage Accounts ⇒ Clearbridge Large Cap Growth Class A [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	П
Non-IRA Brokerage Accounts \Rightarrow Columbia Balanced Fund [MF]	SP	None	Capital Gains, Dividends	\$5,001 - \$15,000	V
Non-IRA Brokerage Accounts ⇒ Columbia Contrarian Core [MF]		None	Capital Gains, Dividends	\$1,001 - \$2,500	▽
Non-IRA Brokerage Accounts ⇒ Columbia Contrarian Core [MF]	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	<u>~</u>
Non-IRA Brokerage Accounts ⇒ Eaton Vance Floating Rate [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	▽
Non-IRA Brokerage Accounts ⇒ Eaton Vance Floating Rate [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Non-IRA Brokerage Accounts ⇒ Goldman Sachs Small Cap Equity Insights [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	∀
Non-IRA Brokerage Accounts ⇒ Goldman Sachs US Equity Insights [MF]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	∀
Non-IRA Brokerage Accounts ⇒ Goldman Sachs US Equity Insights [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	∀
Non-IRA Brokerage Accounts \Rightarrow JP Morgan Large Cap Value [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	
Non-IRA Brokerage Accounts ⇒ JP Morgan Large Cap Value [MF]	SP	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	V
Non-IRA Brokerage Accounts \Rightarrow Lord Abbett Bond Debenture [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	V
Non-IRA Brokerage Accounts ⇒ Oppenheimer Cap Income [MF]	SP	None	Capital Gains, Dividends	\$201 - \$1,000	V

Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<u> </u>
	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<u> </u>
SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<u> </u>
SP	\$1,001 - \$15,000	Tax-Deferred		
	\$1,001 - \$15,000	Tax-Deferred		<u> </u>
	7-,002			v
SP	\$1,001 - \$15,000	Tax-Deferred		
SP	\$1,001 - \$15,000	Tax-Deferred		
	\$1,001 - \$15,000	Tax-Deferred		
	\$1,001 - \$15,000	Tax-Deferred		
	\$15,001 - \$50,000	Tax-Deferred		<u>~</u>
	\$15,001 - \$50,000	Tax-Deferred		<u> </u>
	\$1,001 - \$15,000	Tax-Deferred		<u></u>
	SP SP SP SP	SP \$1,001 - \$15,000 \$1,001 - \$15,000 SP \$1,001 - \$15,000 \$1,001 - \$15,000 \$1,001 - \$50,000 \$15,001 - \$50,000	SP \$1,001 - \$15,000 Dividends \$1,001 - \$15,000 Dividends SP \$1,001 - \$15,000 Dividends SP \$1,001 - \$15,000 Dividends SP \$1,001 - \$15,000 Tax-Deferred \$P \$1,001 - \$15,000 Tax-Deferred Tax-Deferred \$1,001 - \$15,000 Tax-Deferred \$1,001 - \$15,000 Tax-Deferred \$1,001 - \$50,000 Tax-Deferred \$15,001 - \$50,000 Tax-Deferred	SP \$1,001 - \$15,000 Dividends \$201 - \$1,000 \$1,001 - \$15,000 Dividends \$201 - \$1,000 SP \$1,001 - \$15,000 Dividends \$201 - \$1,000 SP \$1,001 - \$15,000 Dividends \$201 - \$1,000 SP \$1,001 - \$15,000 Dividends \$1 - \$200 SP \$1,001 - \$15,000 Tax-Deferred \$1,001 - \$15,000 Tax-Deferred \$1,001 - \$15,000 Tax-Deferred \$1,001 - \$50,000 Tax-Deferred \$15,001 - \$50,000 Tax-Deferred \$15,001 - \$50,000 Tax-Deferred

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SPS Traditional IRA ⇒ Goldman Sachs US Equity Insights [MF]	\$15,001 - \$50,000	Tax-Deferred		▽
SPS Traditional IRA ⇒ John Hancock Disciplined Val Mid Cap [MF]	\$15,001 - \$50,000	Tax-Deferred		<u>~</u>
SPS Traditional IRA ⇒ JP Morgan Large Cap Value [MF]	\$15,001 - \$50,000	Tax-Deferred		
SPS Traditional IRA \Rightarrow Lord Abbett Bond Debenture Class A [MF]	\$15,001 - \$50,000	Tax-Deferred		
SPS Traditional IRA ⇒ Oppenheimer Int'l Small-Mid Company [MF]	\$15,001 - \$50,000	Tax-Deferred		V
Stoneridge, Inc. (SRI) [ST]	\$100,001 - \$250,000	None		

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Columbia Beneficial IRA \Rightarrow Columbia Balanced Fund [MF]	SP	07/19/2018	S	\$15,001 - \$50,000	П
Columbia Beneficial IRA ⇒ Columbia Global Opportunities [MF]	SP	07/19/2018	P	\$15,001 - \$50,000	
Columbia Funds Investment Account ⇒ Columbia Large Cap [MF]	DC	12/14/2018	P	\$1,001 - \$15,000	
Columbia Roth IRA ⇒ Columbia Balanced Fund [MF]	SP	07/23/2018	S	\$15,001 - \$50,000	П
Columbia Roth IRA ⇒ Columbia Global Opportunities [MF]	SP	07/23/2018	P	\$15,001 - \$50,000	
Columbia Traditional IRA ⇒ Columbia Balanced Fund [MF]	SP	07/23/2018	S	\$15,001 - \$50,000	П
Columbia Traditional IRA ⇒	SP	12/21/2018	S	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Columbia Global Opportunities [MF]			(partial)		
Columbia Traditional IRA \Rightarrow Columbia Global Opportunities [MF]	SP	07/23/2018	P	\$15,001 - \$50,000	
Non-IRA Brokerage Accounts ⇒ Clearbridge Large Cap Growth [MF]	SP	07/23/2018	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Columbia Balanced Fund [MF]	SP	07/19/2018	S	\$15,001 - \$50,000	▽
Non-IRA Brokerage Accounts ⇒ Columbia Contrarian Core [MF]	SP	07/19/2018	S	\$15,001 - \$50,000	V
Non-IRA Brokerage Accounts ⇒ Columbia Contrarian Core [MF]		07/10/2018	S	\$1,001 - \$15,000	<u> </u>
Non-IRA Brokerage Accounts ⇒ Eaton Vance Floating Rate [MF]	SP	07/19/2018	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Eaton Vance Floating Rate [MF]	SP	07/23/2018	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Goldman Sachs Small Cap Equity Insights [MF]	SP	07/19/2018	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Goldman Sachs Small Cap Equity Insights [MF]	SP	07/23/2018	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Goldman Sachs US Equity Insights [MF]	SP	07/19/2018	P	\$15,001 - \$50,000	
Non-IRA Brokerage Accounts ⇒ Goldman Sachs US Equity Insights [MF]	SP	07/23/2018	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Goldman Sachs US Equity Insights [MF]		07/10/2018	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ JP Morgan Large Cap Value [MF]	SP	07/23/2018	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Lord Abbett Bond Debenture [MF]	SP	07/23/2018	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Non-IRA Brokerage Accounts ⇒ Oppenheimer Cap Income [MF]	SP	07/19/2018	S	\$1,001 - \$15,000	V
Non-IRA Brokerage Accounts ⇒ Pimco Income [MF]	SP	07/23/2018	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Pimco Income [MF]		07/10/2018	S (partial)	\$1,001 - \$15,000	П
Non-IRA Brokerage Accounts ⇒ Wells Fargo C&B Mid Cap Value [MF]	SP	07/23/2018	P	\$1,001 - \$15,000	
RiverSource Variable Universal Life Insurance \Rightarrow Columbia High Yield Bond [MF]	SP	07/19/2018	S	\$1,001 - \$15,000	П
RiverSource Variable Universal Life Insurance ⇒ Columbia VP Large Core Quant [MF]	SP	07/19/2018	S	\$1,001 - \$15,000	
RiverSource Variable Universal Life Insurance ⇒ Eaton Vance Floating Rate [MF]	SP	07/19/2018	P	\$1,001 - \$15,000	
SPS Traditional IRA ⇒ Clearbridge Large Cap Growth [MF]		07/10/2018	P	\$1,001 - \$15,000	
SPS Traditional IRA \Rightarrow Columbia Contrarian Core [MF]		07/10/2018	S	\$15,001 - \$50,000	П
SPS Traditional IRA ⇒ Eaton Vance Floating Rate [MF]		07/10/2018	P	\$1,001 - \$15,000	
SPS Traditional IRA ⇒ Goldman Sachs Small Cap Equity [MF]		07/10/2018	P	\$1,001 - \$15,000	
SPS Traditional IRA ⇒ Goldman Sachs US Equity Insights [MF]		07/10/2018	P	\$15,001 - \$50,000	
SPS Traditional IRA ⇒ John Hancock Discliplined Val Mid Cap [MF]		12/17/2018	P	\$1,001 - \$15,000	
SPS Traditional IRA ⇒ Oppenheimer Cap Income [MF]		07/10/2018	S	\$15,001 - \$50,000	
SPS Traditional IRA ⇒ Oppenheimer Int'l Small and Mid COmpany [MF]		12/12/2018	P	\$1,001 - \$15,000	

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?

^{*} Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Main Street Advocacy Fund	Spouse Salary	N/A
Ameriprise Trust Company	IRA Distribution (spouse)	\$1,182.05

SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
USAA Federal Savings Bank	April 2016	Mortgage on OH personal residence (not rented)	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member (Uncompensated)	Home in the Heart Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- o Columbia Beneficial IRA (Owner: SP)
- Columbia Funds Investment Account (Owner: DC)

LOCATION: US

o Columbia Roth IRA (Owner: SP)

• Columbia Traditional IRA (Owner: SP)

• Non-IRA Brokerage Accounts

LOCATION: US

• Non-IRA Brokerage Accounts (Owner: SP)

LOCATION: US

• RiverSource Variable Universal Life Insurance (Owner: SP)

SPS Traditional IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?



Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?



Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?



CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Bill Johnson, 05/2/2019